

**sick note**

# Statement of Fitness for Work

A guide for hospital doctors

**to**

**fit note**

## Hospital doctors and sickness certification

From **6 April 2010** doctors across Great Britain will be issuing their patients with a revised Form Med 3 (Statement of Fitness for Work or fit note) which will enable them to give their patients better advice about their fitness for work.

However, while patients are often issued with Med 10s, many hospital doctors are still unaware that they should also, if appropriate, issue Med 3s. Not issuing Med 3s denies patients the best care and leads to unnecessary duplication and extra work for GPs. In many cases it is the hospital doctor who is best placed to give advice on a patient's fitness for work.

This brief guidance sets out when hospital doctors should use the new Statement of Fitness for Work and explains the key changes to the Statement itself.

## The role of hospital doctors in issuing the Statement of Fitness for Work

Hospital doctors may need to provide all certification for social security and Statutory Sick Pay purposes for patients who are either incapable of work or who may be fit for work with support from their employer. The duty to provide a Med 3 rests with the doctor who at the time has clinical responsibility for the patient.

## Hospital out-patients

For an out-patient this will generally be the hospital doctor, except where the GP retains responsibility, for example where the patient has been referred to a hospital for an opinion or advice on their health condition. In cases where the patient's GP has not taken over responsibility for the incapacitating condition the treating clinician should issue any subsequent Statements for an appropriate forward period.

## Hospital in-patients

Form Med 10 should continue to be issued to cover any period that a patient is in hospital. On discharge from hospital the doctor who has clinical responsibility for the patient should provide them, if appropriate, with a Med 3 to cover a forward period. This is to avoid unnecessary referrals to GPs solely for the purpose of sickness certification.

### Examples where hospital doctors should consider issuing a Med 3:

- when a patient has received treatment in Accident & Emergency and the treating doctor believes that the patient will be unable to work for over 7 calendar days, it would be appropriate to issue a Med 3 for a period consistent with the anticipated incapacity;
- when a patient is receiving treatment at a fracture clinic and so does not need to see their GP for any clinical reason;
- when discharging a patient from hospital, as well as issuing a Form Med 10 to cover the in-patient period, doctors should consider if the health condition will affect the patient's fitness for work for a forward period; and
- patients who have mental health conditions and are under regular review could also have their sickness certification integrated into this review in cases where the hospital doctor maintains clinical responsibility.

# Statement of Fitness for Work: the basics

## What is changing?

On 6 April 2010, the current Forms Med 3 and Med 5 will be replaced with a single revised Statement of Fitness for Work (revised Form Med 3). The new form was developed in partnership with practising doctors and members of professional bodies including the British Medical Association and the Royal College of General Practitioners. The key changes are:

- including telephone consultations as an acceptable form of assessment;
- removing the option to say a patient is fit for work;
- introducing a new option: 'May be fit for work taking account of the following advice';
- increasing space for comments on the functional effects of your patient's condition with tick boxes to indicate simple things such as altered hours or amended duties that could help their return to work;
- changing the rules for issuing the Statement so that, during the first 6 months of sickness, the new Statement can be issued for no longer than 3 months; and
- simplifying the current system by combining the Forms Med 3 and Med 5 into one form.

## What stays the same?

- the Statement can only be completed by a doctor;
- you can still advise your patients that they are not fit for work;
- the Statement remains advice from you to your patient;
- your patient can still use the Statement as evidence of fitness for work for sick pay and benefit purposes; and
- the advice on the Statement is not binding on employers.

## Not fit for work or may be fit for work?

The new Statement of Fitness for Work allows you to advise one of two options:

### **Not fit for work:**

Where your assessment of your patient is that they should refrain from work for a stated period of time.

### **May be fit for work taking account of the following advice:**

Where your assessment is that your patient's health condition does not necessarily mean they cannot return to work; however, they may not be able to complete all of their normal duties or hours, or they may need some support to help them undertake their normal duties.

If it is not possible for the employer to provide the support for your patient to return to work, your patient and their employer can use the Statement as if you had advised 'not fit for work'.

**Your patient does not need to return to you for a new Statement to confirm this.**

## Why change? Improving your patients' health through work

Evidence shows that work has therapeutic value and is generally good for physical and mental health.<sup>1</sup> The longer a patient is off work, the lower their chances of getting back to work. There is strong evidence that long periods out of work are associated with poor mental and physical health, increased use of health services and poverty. In most cases an individual does not need to be 100% fit to return to work. Evidence also suggests that people with common health conditions could be helped to return to work, as part of their recovery, following a few basic principles of healthcare and workplace management.<sup>2</sup>

<sup>1</sup> Waddell, G. and Burton, A.K. (2006), *Is work good for your health and well-being?* TSO

<sup>2</sup> Waddell, G., Burton, A.K. and Kendall, N.A.S. (2008), *Vocational Rehabilitation, what works, for whom and when?* TSO

## Further information

Further guidance on the new Statement of Fitness for Work can be found at: [www.dwp.gov.uk/fitnote](http://www.dwp.gov.uk/fitnote)

## Ordering more forms

Hospitals or Trusts can order replacement stock of the revised Med 3 forms direct from iON, the distributor. Further details on this process can be found at:

<http://www.dwp.gov.uk/publications/catalogue-of-information/how-to-order-products/>

**Statement of Fitness for Work  
For social security or Statutory Sick Pay**

Patient's name

I assessed your case on:

and, because of the following condition(s):

I advise you that:  you are not fit for work.  
 you may be fit for work taking account of the following advice:

If available, and with your employer's agreement, you may benefit from:

<input type="checkbox"/> a phased return to work	<input type="checkbox"/> amended duties
<input type="checkbox"/> altered hours	<input type="checkbox"/> workplace adaptations

Comments, including functional effects of your condition(s):

SAMPLE

This will be the case for

or from  to

I will/will not need to assess your fitness for work again at the end of this period.  
*(Please delete as applicable)*

Doctor's signature

Date of statement

Doctor's address

**For the patient – what to do now**

Please read the notes below then fill in your details and sign and date the declaration.  
If you cannot fill in your details yourself, ask someone else to do it for you.

**What your doctor's advice means****Not fit for work:**

Your doctor will advise this when they believe that your health condition means you should refrain from work for the stated period of time.

**May be fit for work taking account of the following advice:**

Your doctor will recommend this when they believe that you may be able to return to work with some support from your employer. Sometimes it may not be possible for your employer to act on the doctor's advice and you will not be able to return to work until you have further recovered. You do not need to get a further Statement from your doctor to confirm this.

**If you are employed**

If you are not fit for work, or your employer cannot support your return to work, your employer should consider paying Statutory Sick Pay (SSP) based on the information provided. If SSP cannot be paid, or your SSP is ending, your employer will give you form SSP1 to claim social security benefits. If you are self-employed, you may be able to claim social security benefits because of your health condition.

**Social security benefit claimants**

If you are claiming social security benefits because of your health condition, send this form to your Jobcentre Plus office. If you are claiming social security benefits for any other reason, you should contact a Personal Adviser to discuss the advice on the form. If you do any work you must inform Jobcentre Plus of your change of circumstances.

**If you want to make a new claim to social security benefits you can:**

- download a claim form at [www.direct.gov.uk/benefits](http://www.direct.gov.uk/benefits), or
- phone **0800 055 6688** (8am to 6pm Monday to Friday). Textphone users call **0800 023 4888**.

**Your details** – Please use BLOCK CAPITALS

Surname

Mr, Mrs, Ms, Miss, Mx

Other names

Address

Postcode

Date of birth

/ /

National Insurance (NI) number

**Declaration**

I agree that my doctor may give the Department for Work and Pensions or a healthcare professional acting on its behalf any information which is needed to deal with my claim for benefit or any subsequent award.

Signature

Date

/ /

If you have signed this form for someone else, please tick here:



## Important information about this leaflet

This leaflet is only a guide and does not cover every circumstance. We have done our best to make sure that the information in this leaflet is correct as of March 2010. It is possible that some of the information is oversimplified, or may become inaccurate over time, for example because of changes to the law.

This report can be accessed online at:

[www.dwp.gov.uk/fitnote](http://www.dwp.gov.uk/fitnote)

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